

# Using the Scopus database Information Skills Practical Workshop

This worksheet will give you a taster of the information available to you via the Scopus bibliographic database. Other databases will work in a similar way. Literature searching from the website of any database is more powerful than searching via the Primo tool or with Google Scholar.

# Please ask for help at any time if you need it

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# 1: Plan your search

What are you	looking for	information	on?
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Use the **Search Strategy** planning grid included in your pack to help you to decide on the keyword search approach you will use in this database. Remember to apply the search rules for Scopus.

Search rules for Scopus:

- Boolean operators: and, or, and not
- Exact phrase in quotation marks e.g. "oil production"
- Truncation symbol \* e.g. comput\* will find compute, computer, computers, computation, computing
- Can use \* in an exact phrase search
- Automatic truncation operates on singular form of word (e.g. cigar will pick up cigars but may not
  pick up cigarette or cigarettes) so it is more effective to use truncation symbol e.g. cigar\*

#### 2: Carry out your initial search in Scopus

- 1. Go to www.scopus.com
- 2. Click on Add search field to add a second search box
- 3. Let's try a "quick and dirty" search using only one of your words/phrases for each of your ideas. Don't use any truncation symbols at this point you will use them later to see if they make a difference!

Type one keyword or phrase for your first concept (idea) in the first search box

Type one keyword or phrase for your second concept (idea) in the second search box

- 4. Click on Search
- 5. Look at the Scopus results. How many records have been found?

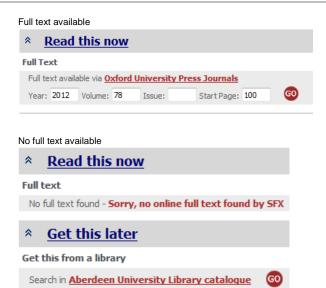
- 6. Now improve your search go back and look at the search terms you thought about on your planning sheet/matrix. Use more of your alternative words/phrases for each idea and make sure that you apply the truncation symbol at appropriate points.
- 7. Click on Search
- 8. Look at the Scopus results. How many records have been found?

You will use a combination of the options presented in Section 3 (View and evaluate your results) and Section 4 (Refine your search) to improve the records that you find.

#### 3: View and evaluate your results

You never get the perfect search first time and you will modify and refine your search as you go along. This involves looking at what you have found and modifying, refining and improving your search strategy.

- 1. Viewing your results: there are a number of options available to you
  - a) Click on **Show Abstract** to obtain more information on the paper.
  - b) Click on the blue title link for any of the papers. Skim down the information given in this display. Are there any other keywords that you could use to improve your search? If there are note them down as you may want to use them at a later stage of your search.
  - c) Click on the **Full Text** link for any of the papers that have this icon. In the SFX pop-up window, under the **Read this now** header click on **GO** for one of the given suppliers this will link through to the full electronic content of the paper. Look for the PDF option once you are on the web page for the article.
  - d) Identify a reference where there is no Full Text icon and instead click on the S.F.X link. Under the Get this later header there is a link to the library catalogue. Click on GO to move through to the catalogue to check our holdings for the journal in which this paper was published It may be that we have the paper version of a journal. Do we have the reference that you were interested in?



NOTE: for a number of recent technical reasons there are a few occasions when there is no Full Text icon displayed, but we do actually have access to the full text. We'd always recommend checking the SFX link for any item in which you are interested – you may find that we have it in electronic or paper format.

ADDITIONAL NOTE: For oil/gas/petroleum engineers and geologists – SPE, OTC and related papers are available in full text through the OnePetro database. However, OnePetro does not allow SFX access to their data. If you find SPE and related papers in databases such as Scopus there will be no Full Text icon given but you will be able to access the material within OnePetro. We have been waiting over 12 months for OnePetro to make technical improvements to their system and do not yet know when they will be put in place.

- 2. Displaying/sorting your results: the default setting in the Sort by box (above your results list to the right hand side) is the most recent item is at the top of your results list with the oldest item at the bottom (Date (Newest). You can change this sort order to assist your evaluation of what you have found.
  - a) Change the **Sort by** option to **Relevance**: this sorts the results list based on where your search terms appear within the reference.
  - b) Change the Sort by option to Cited by: this sorts the list so that the paper with the highest number of citations appears at the top. This is likely to be an older paper, but not necessarily the oldest paper.
- Evaluating your results: this depends on your own knowledge of the topic. Skim read the results and abstracts as appropriate. Look for: relevant words in the title and in the abstract; recognised/known authors or institutions. Consider the references used and the number of times a paper has been cited since publication (does not apply if it is a recent paper!). Think about whether the journal in which the paper was published is an important one in this subject area.

# 4: Refine your search

You never get the perfect search first time. You have to modify and refine as you go along. There are

	erent ways in which you can do this. The following options are available and you will use a combination of see as you evaluate your results and develop your search strategy to identify relevant papers.
1.	Refining by <b>keyword</b> : To the left of your document results you can add another set of keywords to the <b>Search within results</b> box – e.g. a third idea/concept.  In the <b>Search within results</b> box add another keyword(s) if necessary. Click on <b>Search</b> . How many records are found?
	can continue to use this option to add more and more ideas. It carries out an automatic <b>and</b> search inst the previous set of results.
2.	Refining by <b>Subject Area</b> : To the left of your results list in a table entitled <b>Refine results</b> Scopus presents additional options for refining and limiting your search.
	Skim down the options presented to you under the <b>Subject Area</b> column. <b>Select</b> one or more of the topics (click on the check box to the left hand side of the subject), then click on the <b>Limit</b> button at the bottom of this section.
3.	Refining by <b>Document Type</b> : To the left of your results list in a table entitled <b>Refine results</b> Scopus presents additional options for refining and limiting your search.
	Skim down the sections looking for <b>Document Type</b> and open this if it is not yet open. If you have the option to limit by Review use this (can be extremely useful in the early part of a literature review). Put a tick against <b>Review</b> under Document type and click on <b>Limit</b> . How many records are found?
4.	Refining by other means: in the default setting of the <b>Refine results</b> listing Scopus allows you to refine/limit your results by a variety of means including <b>Source Title</b> (name of the journal in which papers were published), <b>Author Name</b> , <b>Year</b> , <b>Keyword</b> .
	Do any of these options provide you with useful results?

# 5: Output your results

Almost all databases allow you to mark and output results in a variety of ways.

#### 1. Selecting/marking results:

- a) you can select small numbers of individual records by clicking in the check box to the left of each record
- b) to select a greater number of references use the **All** or **Page** check box in the Document results header bar (left hand side)
- Once records have been selected click on any of the options provided in the grey navigation bar above your results: Download, Export, Print, Email, Create bibliography, Add to My List, View citation overview, View Cited by, View references
  - a) Click on Create bibliography. Use the drop down menu to select HTML and then select a style from the second drop down menu. Click on **Create**

#### 6: Advanced features

Many databases allow you to set up time saving features such as personal profiles (or accounts), saved search strategies or results lists and alerting features.

NOV 2012: The personalisation feature is now operational (but there are a few issues still to be fixed)

To create a personal account in Scopus follow these steps:

- 1. Go to www.scopus.com
- 2. Click on Register in the top right-hand corner of the screen
- 3. Complete the form and click on the Register button at the bottom
- 4. You've now set up your own personal account in Scopus, and can save search strategies and results lists, set up alerts and manage your settings

#### 7: Off campus access

If you do not have the proxy set on your own computer (instructions on how to set the proxy at **www.abdn.ac.uk/proxy**), log in to Scopus following these steps:

- 1. Go to www.scopus.com
- 2. Click on Login in the top right-hand corner of the screen
- 3. Click on the Go to the Athens/Other Institution login link
- 4. Under **To login using your institution's login credentials, select a region or group** click on the drop-down menu and select **UK Access Management Federation**
- 5. Scroll down the list on the right-hand side and click on University of Aberdeen
- 6. A security window will open. Enter your university username and password and click on Login

### 8: Help and advice

If you have any problems with accessing Scopus or using any of the features, please contact Susan, Elaine or Janet below, or the Service Desk. Information Consultants can also help with any difficulties you encounter with subject specific topics.

IT Service Desk	Information Consultants:
servicedesk@abdn.ac.uk	http://www.abdn.ac.uk/library/support/contacts/ic/
tel. 01224–273636 (also Out of Hours Service	
number)	